



Where you'd rather be

COLLECTIONS DEPARTMENT
REPLY PAID 98
LIDCOMBE NSW 1825
Ph: 1300 13 22 77 Fax: 02 9735 1631

STATEMENT OF FINANCIAL POSITION

MEMBER NUMBER + ACCOUNT TYPE (e.g. L81)	Member 1	Member 2	Member 3	
NAMES				
RESIDENTIAL ADDRESS				
RESIDENTIAL STATUS (Buying/ Renting/ Boarding)				
POSTAL ADDRESS (If different to above)				
TELEPHONE	H ()	H ()	H ()	
	W ()	W ()	W ()	
	M	M	M	
No of Dependants (specify their ages)				
Occupation				
Employer				
Address of Employer				
Length of Service				
Weekly income from employer	Gross \$ _____	Gross \$ _____	Gross \$ _____	
	Nett \$ _____	Nett \$ _____	Nett \$ _____	
Other weekly income (show details – Jobstart, Family allowance, rent etc)	Source _____	Source _____	Source _____	
	\$ _____	\$ _____	\$ _____	
Weekly expenses	Rent/Board	\$	Child Support	\$
	Council / Water rates	\$	Child Care	\$
	Gas / Electricity	\$	Health Care	\$
	Home Telephone	\$	Travel/Petrol	\$

	Mobile Telephone	\$	Education	\$
	Food	\$	Other	\$
	Clothing	\$	Other	\$
	Clothing	\$	Other	\$
	Insurance	\$	TOTAL	\$
ASSETS	VALUE	LIABILITIES	AMOUNT OWING	MONTHLY REPAYMENT
Real Estate (House/land/unit & address of property) \$		Mortgage (Name of lender) \$		\$
Bank/Credit Union Account(s) Bank /Credit Union details \$ \$ \$		Personal Unsecured Loan/Consumer Credit Lender/type of loan – personal loan, hire purchase etc \$ \$ \$		\$ \$ \$ \$
Investments Type of investment(s) – shares, debentures etc \$ \$ \$		Credit / Store Card(s) Show issuer eg American Express, Myer \$ \$ \$ \$	Card Limit(s)	\$ \$ \$ \$
Motor vehicle(s) Year Make and model \$ \$		Finance owing on motor vehicle(s) Show name of lender and type of loan eg Esanda hire purchase \$ \$		\$ \$
Other Assets Boat \$ Caravan \$ Motorbike \$ Furniture & Personal \$ Other..... \$		Other Liabilities Taxation \$ Privacy/family loans \$ Legal (eg guarantee) \$ Other (please give details) \$		\$ \$ \$ \$
Total Assets	\$	Total Liabilities	\$	\$

OFFICE USE ONLY

Current status of our account(s): Up to date/ overdue: _____
 (state for each account) Date Loan Funded: _____
 Days Overdue & Arrears: _____
 Balance outstanding: _____
 Currently monthly repayment: _____
 Contract number : _____
 Next due date: _____

Total Income	\$	Total Assets	\$
Total Expenses	\$	Total Liabilities	\$
Surplus/Deficit	\$	Surplus/Deficit	\$

Referred by (officer)	Recommendation	Signature
	Term _____ months Interest rate _____ % Monthly repayment \$ _____	

Assessed by	Decision	Date	Signature
Jemma Georgitsis Collections Manager	Approve / Decline	/ /	

Terms of Variation

Current		New	
Term	months	Term	months
Interest rate	%	Interest rate	%
Repayment	\$	Repayment	\$
		Commencing	/ /